**INTEREST RATES MARKET NOTICE**

**Date: 11 December 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED – “MAQ065”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 12 December 2014 under its **Debt Instrument Programme** dated **17 May 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,307,000,000.00

**Bond Code** MAQ065

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 6.983% (3 Month JIBAR as at 9 December 2014 of 6.083% plus 90 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 14 December 2015

**Books Close** 6 March, 5 June, 4 September, 4 December

**Interest Payment Date(s)** 16 March, 15 June, 14 September, 14 December

**Last Day to Register** By 17:00 on 5 March, 4 June, 3 September, 3 December

**Issue Date** 12 December 2014

**Date Convention** Following

**Interest Commencement Date** 12 December 2014

**First Interest Payment Date** 16 March 2015

**ISIN No.** ZAG000122607

**Additional Information** Unsecured Notes

**Link to web for Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ065 Pricing Supplement 20141212.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ065%20Pricing%20Supplement%2020141212.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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